

STAKEHOLDER DAY 2024



Defining ourselves through **our actions**,
not our words



PROGRAMME FOR THE DAY

10h00	Programme Director	Mr Shimmy Macomo, Head of Stakeholder Relations & Communication
10h15	Opening prayer and lighting of candle	Rev. Mooketsi Motsisi
10h30	Welcome address	Cllr. Dineo Leutlwetse - Tshabalala – Mayor: Joe Morolong Local Municipality
ENTERTAINMENT		
10h50	Address by SIOC-CDT Chairman	Mr. Llewellyn Delport, Board Chairperson
11h10	Performance overview	Ms Anita Loots, CEO of SIOC-CDT
ENTERTAINMENT		
11h40	Discussion: Q&A session	Ms. Siphokazi Manie
12h30	Vote of thanks	Kgosana: Mme Bontle Toto
12h45	Entertainment and Exhibitions	Visit to the various SIOC-CDT service stalls by Trustees and Dignitaries

SECTION 01

WHO WE ARE



ABOUT **SIOC-CDT**



MANDATE

To invest in community development initiatives for our beneficiary communities in accordance with their needs, as prescribed in the Trust Deed and Board Guidelines.



VISION

Beneficiary communities have sustainable income and are empowered to thrive beyond the lifespan of the mines.



MISSION

Implement sustainable socio-economic initiatives through partnering with key stakeholders.



VALUES

- Committed to building **healthy, trustworthy relationships**.
- **Inclusive and transparent** in decision making.
- **Accountable** to our stakeholders.
- **Compassionate** towards our beneficiaries

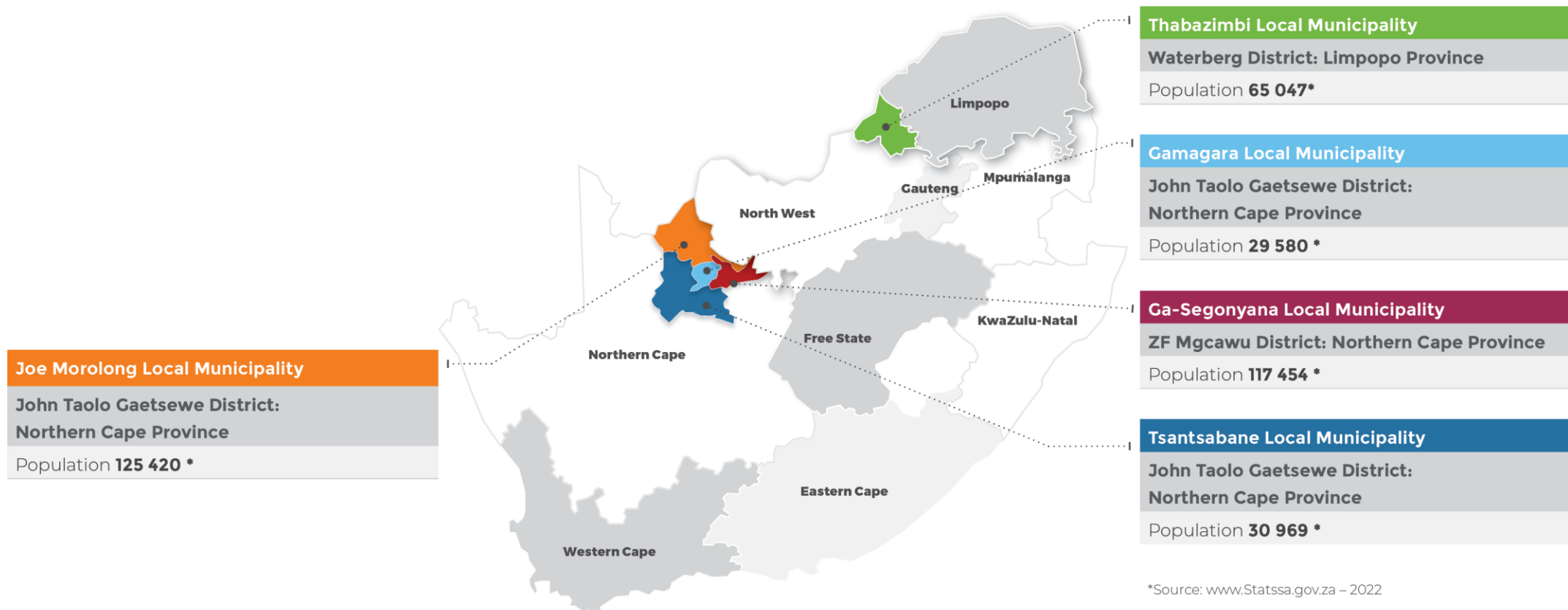


PURPOSE

- SIOC-CDT Trust income for long-term growth, ensuring sustained funding for community upliftment beyond the life of the mine.
- Implement projects that effectively uplift and benefit the Trust's communities.

WE ARE HERE FOR YOU AND BECAUSE OF YOU

The Trust focuses primarily on beneficiary communities residing in the areas adjacent to Sishen Iron Ore Company (Pty) Ltd's mining activities. These beneficiary communities are in some of the poorest and most underdeveloped regions of South Africa. Each community faces different socio-economic challenges, including lack of basic infrastructure, poor schooling facilities, and limited youth development opportunities. All our projects are screened to ensure that they have a lasting impact.



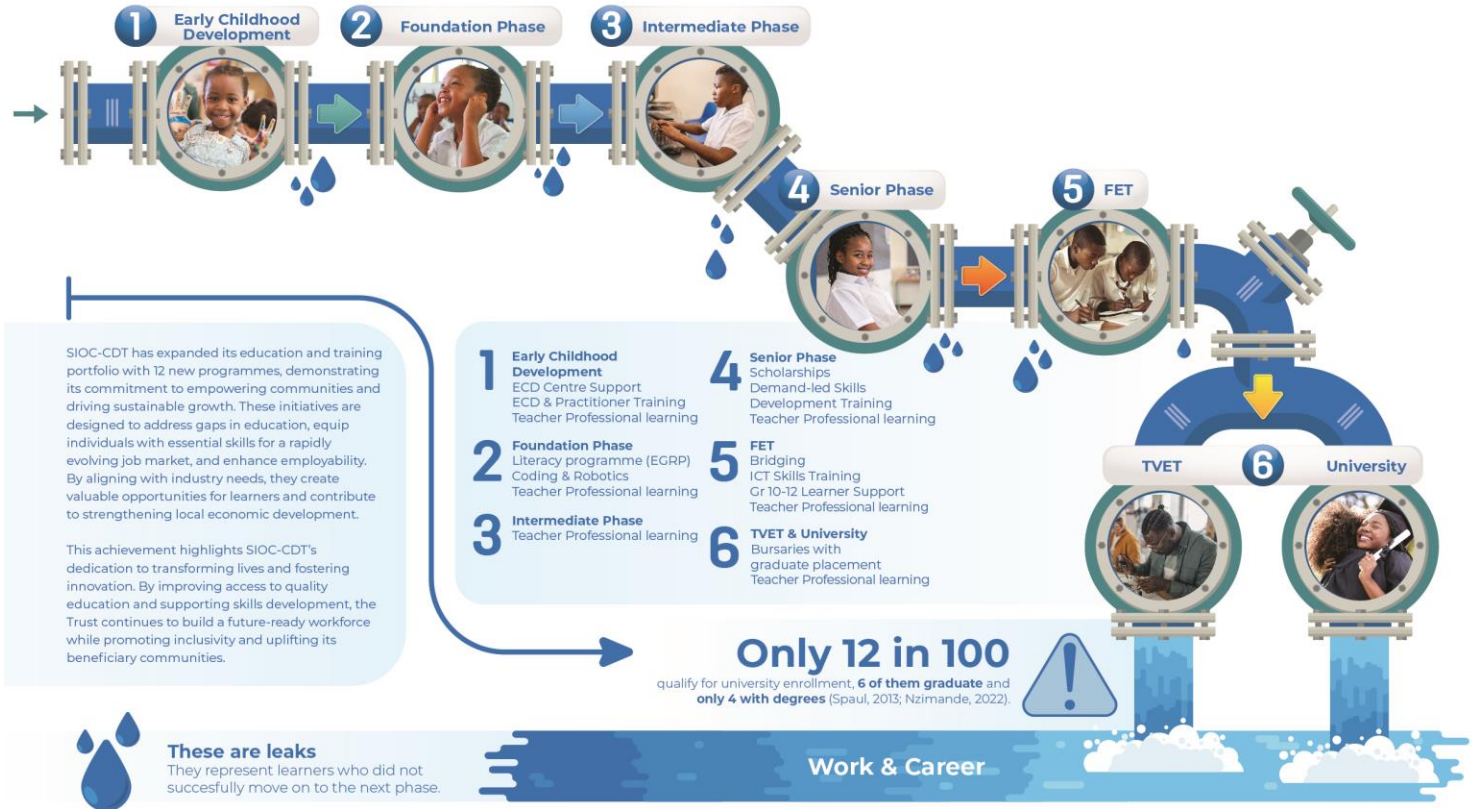
SECTION 02

WHAT WE DO



EDUCATION, TRAINING AND SKILLS DEVELOPMENT

The Education Pipeline - A part of SIOC-CDT's Roadmap to 2030



SIOC-CDT has expanded its education and training portfolio with 12 new programmes, demonstrating its commitment to empowering communities and driving sustainable growth. These initiatives are designed to address gaps in education, equip individuals with essential skills for a rapidly evolving job market, and enhance employability. By aligning with industry needs, they create valuable opportunities for learners and contribute to strengthening local economic development.

This achievement highlights SIOC-CDT's dedication to transforming lives and fostering innovation. By improving access to quality education and supporting skills development, the Trust continues to build a future-ready workforce while promoting inclusivity and uplifting its beneficiary communities.

Defining ourselves through **our actions**, not our words

25 Total number of programmes

12 New programmes in 2024

“Koketsego ya baithuti ba ba fetsa mophato wa marematlou gore ba kgone go amogelwa ko university le TVET colleges.”

“Go neela barutabana tshona ya go tswelletsa dithuto gore direla gore ba nne le bokgoni le kitso e ko godimo.”

EDUCATION, TRAINING AND SKILLS DEVELOPMENT



TEACHER PROFESSIONAL LEARNING (TPL) PROGRAMME

This primarily focuses on enhancing skills among **mathematics and science teachers** in the Northern Cape and Limpopo.

Amount committed **R61.5 million**
Teachers supported **605**



SCHOLARSHIP PROGRAMME

The SIOC-CDT Scholarship Programme aims to bridge the educational divide in South Africa by providing academically gifted learners from disadvantaged communities with access to high quality private and public education.

Amount committed **R28 million**
Learners supported **12**



ACCESS 4 SUCCESS (A4S) PROGRAMME

The A4S programme employs a comprehensive strategy to bridge these gaps:

- Intensive Academic Preparation
- Career Guidance and University Application Support
- Holistic Support Model

Amount committed **R5.3 million**
Learners supported **50**

EDUCATION, TRAINING AND SKILLS DEVELOPMENT



SCIMATHUS

Addresses the significant barrier faced by students from disadvantaged backgrounds who have passed their National Senior Certificate (NSC) but lack the required marks to gain entry into degree programmes in **STEM (Science, Technology, Engineering, and Mathematics)** fields.

Amount committed **R5.1 million**
Learners supported **50**



LEARNER SUPPORT

Centralised Remedial Camps: Learners participated in weekend and holiday lock-in camps at common boarding facilities.
Top Achievers Camp: A separate camp provided enrichment classes for 44 high-performing learners.

Funds/Budget committed **R 38.7 million**
Number of learners planned for **3 131**



BURSARY PROGRAMME

By covering tuition, registration, accommodation, and study materials, the programme addresses financial barriers to higher education, with tailored assistance, including assistive devices for **students with disabilities**

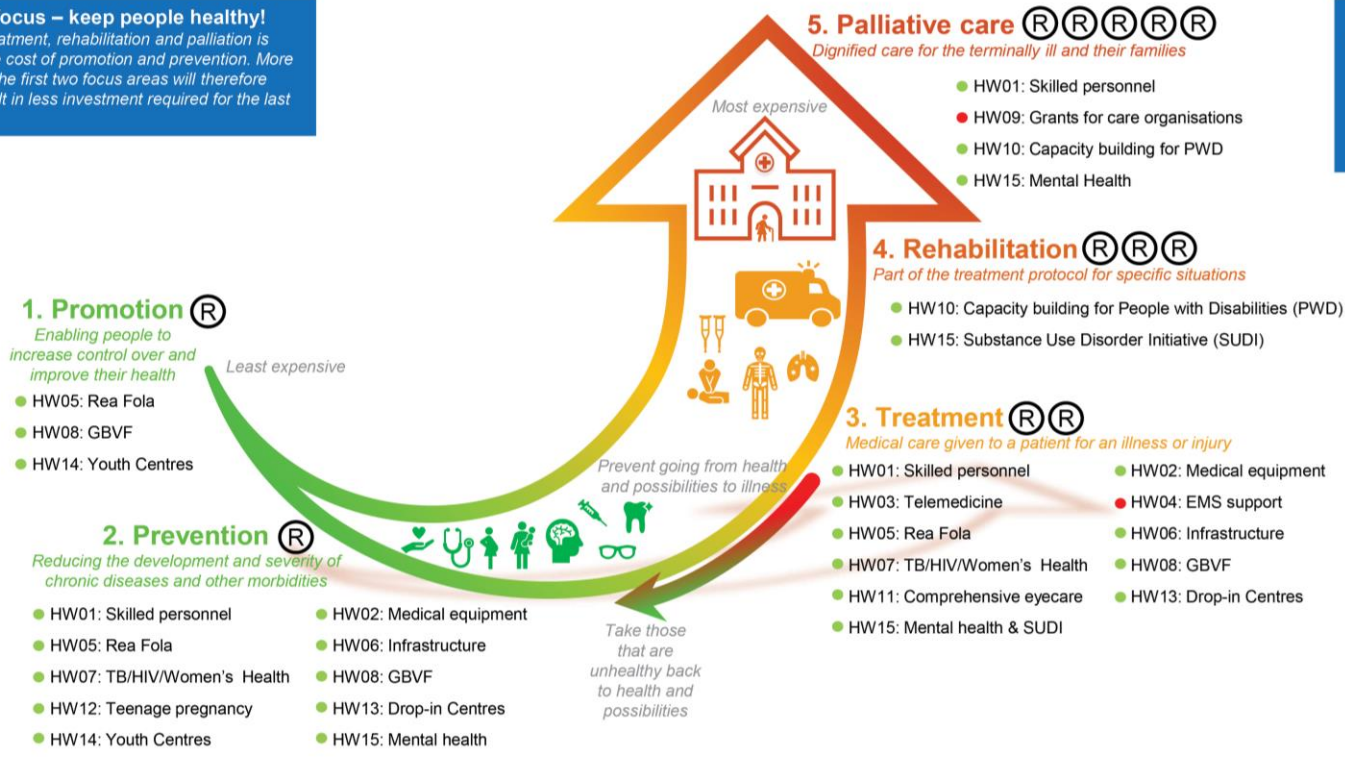
Amount committed **R389 million**
Number of bursars **406**

HEALTH AND WELLNESS

CONTINUUM OF CARE: HEALTH & WELLNESS PROJECTS

To ensure that beneficiary communities have access to well-run, well-equipped and effective healthcare facilities and that vulnerable members of the communities are taken care of.

SIOC-CDT focus – keep people healthy!
 The cost of treatment, rehabilitation and palliation is higher than the cost of promotion and prevention. More investment in the first two focus areas will therefore ultimately result in less investment required for the last three.



16 Total number of programmes

5 New programmes in 2024

“Koketsego ya batho ba ba itekanetseng e fokotsa tlokego ya direlo tsa pholo.”

PROJECT EXTENSION



PERMANENT MOBILE CLINIC IN EACH DISTRICT

TSANTSABANE MOBILE CLINIC

Nursing
Telemedicine Doctor
Optometry
Onsite dispensing of
glasses
Audiology

JTG MOBILE CLINIC

Nursing
Telemedicine Doctor
Optometry
Onsite dispensing of
glasses
Audiology

THABAZIMBI MOBILE CLINIC

Nursing
Telemedicine Doctor
Optometry
Onsite dispensing of
glasses
Audiology

Launched In JTG & Tsantsabane on 15 July and 29 July 2024 in Thabazimbi

SPECIALIST SERVICES

DENTISTRY MOBILE CLINIC

Dentist
Oral Hygienist

STANDBY VEHICLE

Primary Health Care
(PHC)
Optometry
Audiology

On 29 July 2024 we launched the Dentistry Mobile Clinic in Tsantsabane. It is set to rotate through each district on a two-monthly cycle

HEALTH AND WELLNESS



SIOC-CDT RE A FOLA

Transforms healthcare access for underserved communities in the Northern Cape and Limpopo and has become an essential mobile healthcare initiative, delivering comprehensive **optometry, audiology, dental, and primary healthcare services** to remote areas with limited healthcare resources.

Amount committed **R124 million**
(2024 – 2027)

Number of patients screened **10 529**
(2024 YTD)

No. of spectacles issued **3 000**
(2024 YTD)



GENDER-BASED VIOLENCE AND FEMICIDE

Through strategic collaboration with partners such as the **Soul City Institute** and **Ward Foundation**, this programme takes both preventative and responsive approaches to GBVF, creating safe, supportive environments that empower individuals and build community resilience.

Amount committed **R 21.4 million**
(2024 – 2027)

Number of people supported **595**
(2024 YTD)



SUBSTANCE USE DISORDER INTERVENTION (SUDI)

In 2023/24, SIOC-CDT's Substance Abuse Programme continued as a core element of its health and wellness initiatives, focusing on both prevention and intervention and targeting vulnerable groups, especially the youth.

Amount committed **R 40.95 million**
(2024 – 2027)

Number of people supported **257**
(2024 YTD)

HEALTH AND WELLNESS



UPSKILLING OF NURSING SPECIALITY SERVICES IN JOHN TAOLO GAETSEWE AND TSANTSABANE

The **Skills Development for Health Professionals** programme provides bursaries and practical training opportunities for nurses seeking specialization, focusing on priority fields such as specialist nursing and midwifery.

Amount committed **R 15.4 million (2024FY)**

Number of nurses up-skilled **20**



YOUTH PROGRAMME

This initiative, aimed at youth in SIOC-CDT beneficiary communities, addresses critical needs through a structured approach that includes **career training, personal development, and community engagement activities.**

Amount committed **R16.9 million (2022 – 2024)**

Number of youth accessing the centres **37 359 (2024FY)**



“KE BOTLHOKWA” MENTAL HEALTH PROGRAMME

SIOC-CDT, in partnership with the Anova Health Institute, is implementing a Mental Health Programme, which addresses mental health challenges through prevention, treatment, and psycho-social support.

Amount committed **R 17.8 million (2024 – 2027)**

Number of patients screened **4 064 (2024FY)**

HEALTH AND WELLNESS



CAPACITY BUILDING (FOR PEOPLE WITH DISABILITIES)

The Capacity Building Programme for people with disabilities is designed to **address skills gaps** and enhance local capacity across sectors, this programme delivers structured training, resources, and support to community members, educators, and local healthcare workers.

Amount committed **R 17.8 million (2023 – 2024)**

Number of patients screened **3 278 (2024 YTD)**



COMPREHENSIVE EYE CARE PROJECT

This ongoing project underscores SIOC-CDT's commitment to reducing preventable blindness and enhancing the well-being and independence of affected individuals. By focusing on both immediate surgical care and long-term solutions, SIOC-CDT continues to work towards a future where accessible eye care is available to all who need it.

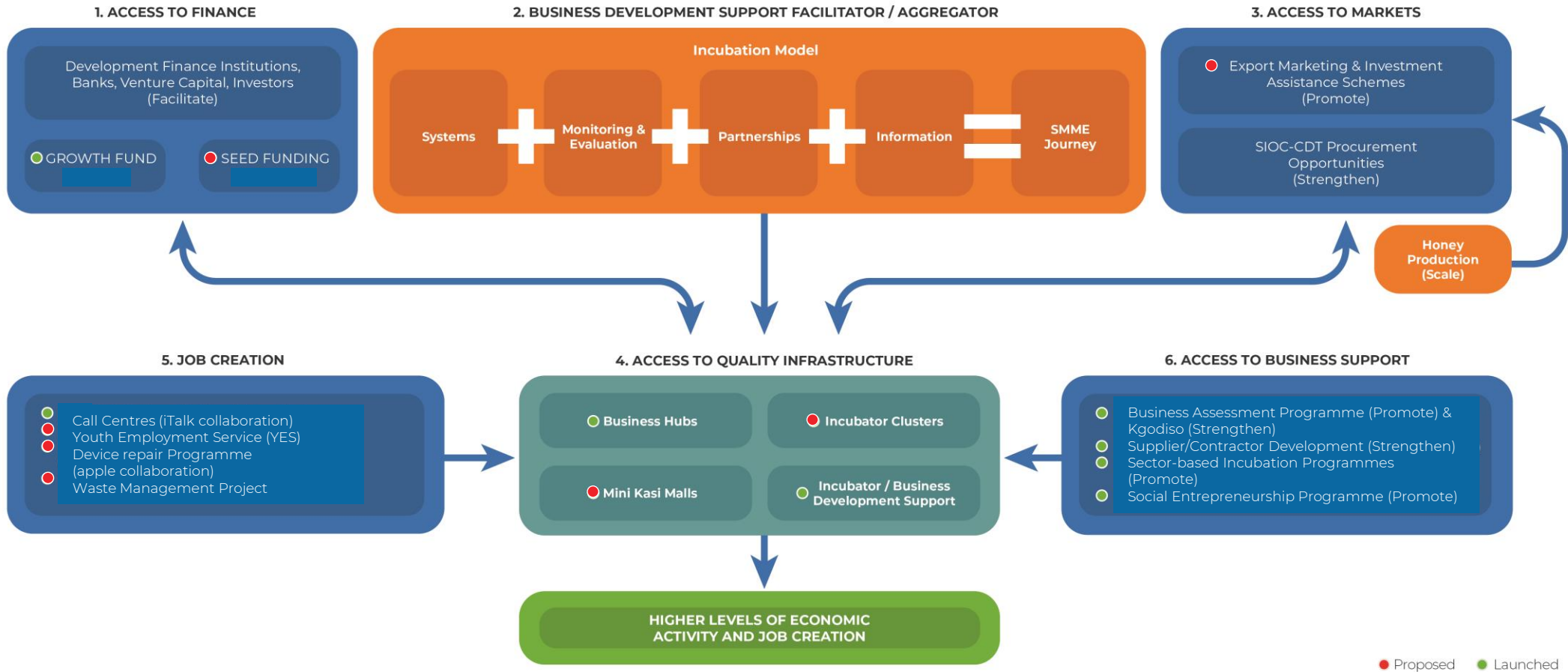
Amount committed **R 17.7 million (2023 – 2025)**

Number of cataracts operations performed **1 131 (2024 YTD)**

ENTERPRISE DEVELOPMENT

3 New programmes in 2024

“Re leka go godisa dikgwebo tse di bontshang bokgoni gore di kgone go tlhola ditiro.”



ENTERPRISE DEVELOPMENT



BEEKEEPING AND HONEY PRODUCTION

The Beekeepers Project, supported by SIOC-CDT, **empowers rural small-scale beekeepers** through sustainable practices, resource provision, and skills development. Focused on creating economic opportunities and promoting environmental conservation, the project provides essential equipment, business training, and market access support.

Amount committed **R 6.6 million**
(1 680 hives)

Number of farmers **28**



THABAZIMBI BUSINESS HUB

The Thabazimbi Business Hub is a vital resource within SIOC-CDT's infrastructure, **supporting local economic growth and providing essential services** to entrepreneurs and the wider community. The hub plays a crucial role in building self-sufficient communities.

Amount committed **R 6.7 million**
(2022 – 2024)

Businesses supported **300 (2024 YTD)**

ENTERPRISE DEVELOPMENT



PROJECT KGODISO

The Kgodiso Project launched in late 2022, is dedicated to developing up to 50 small and medium sized enterprises (SMMEs), with a strong focus on **creating jobs and building a sustainable local economy** through rigorous financial and non-financial support.

Amount committed **R 31.1 million**
Number of businesses supported **17**



GROWTH FUND

This addresses the lack of accessible and tailored financial solutions for small and medium enterprises (SMEs) in the Northern Cape and Limpopo poses a significant barrier to their growth and sustainability. Purchase order funding facility at a 0% interest.

Amount committed **R 10,7 million**
(2024 FY)
Number of transactions **32**

EMERGENT NEEDS



“Tokafatso ya phitlhelelo ya mafaratlhatlha a a botokwa, jaaka metsi a phepa.”

EMERGENT NEEDS



POSTDENE ASBESTOS ROOF REPLACEMENT PROJECT

SIOC-CDT is embarking on a project that involves **replacement of Asbestos Roofs** with alternatives. This is done to eradicate Asbestos in our beneficiary communities. Addressing this environmental hazard requires substantial resources and specialised expertise.

Amount committed **R 157 million**
(2024 – 2025)
Number of houses **399 (22 000m²)**



SCHOOL WI-FI

The Schools Connectivity Pilot, led by SIOC-CDT as part of its Schools of Excellence programme, aims to **improve digital access** in ten selected schools across its beneficiary areas. This initiative is rooted in a principal-led approach that places school leaders at the forefront of fostering a culture of teaching and learning through enhanced resources and infrastructure.

Amount committed **R 6.1 million**
(2024 – 2027)
Number of schools participating **10**



CODING AND ROBOTICS PROGRAMME

Supporting the Department of Education to pilot the introduction of the coding and robotics curriculum targeting the 10 schools benefiting from the school Wi-Fi rollout.

Amount committed **R 12 million**
(2024)
Number of schools participating **10**

KANAKO SOCIAL RESPONSIBILITY PROGRAMME (KSP)



MATRIC EXAM PACKS

The SIOC-CDT Learner Readiness initiative provides supplementary education support for learners preparing for their **National Senior Certificate (NSC) exams** and offers a bursary scheme to assist successful matriculants in pursuing further education.

Amount committed **R 577 661 (2024)**
Learners supported **1 276**
Number of schools **13**



ANNUAL SCHOOL UNIFORM DRIVE

The primary aim of this programme is to provide school uniforms annually to selected schools for the benefit of learners from disadvantaged backgrounds.

Amount committed **R 1.5 million (2024)**
Learners supported **1 340**
Number of schools **36**

KANAKO SOCIAL RESPONSIBILITY PROGRAMME (KSP)



SANITARY TOWELS PROJECT

The overall goal of this project is to distribute sanitary towels to young women from impoverished backgrounds in JTG, Tsantsabane and Thabazimbi municipalities from identified schools to help them attend school and perform at their best during their cycle.

Amount committed **R 1.5 million (2024)**

Learners supported **983 (YTD)**

Number of schools **34**



DIGNITY PACKS PROJECT

Developed to address a critical gap in support for underprivileged learners in schools who lack access to **essential hygiene products**. Dignity packs items include toiletry items such as toothpaste, deodorant, soap, etc.

Amount committed **R 1.9 million (2024)**

Learners supported **870**

Number of schools **29**

SECTION 03

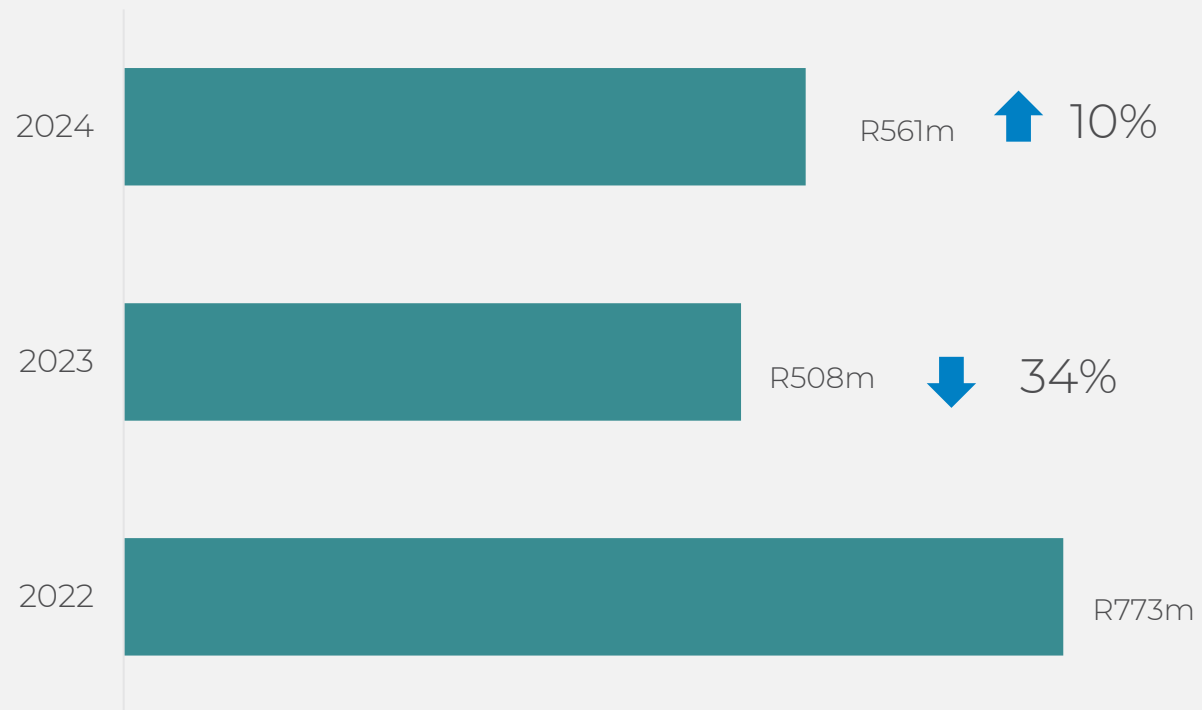
INVESTMENTS AND FINANCE



FINANCIAL MANAGEMENT

DIVIDENDS FROM KUMBA

DIVIDENDS



Total Population

368 470*

YTD spend

R 348 793 402



(12 months Oct. 2023 - Sep. 2024)

Breakdown of spend

Thabazimbi Local Municipality

Waterberg District: Limpopo Province

Population **65 047***

YTD Spend **R 70 865 850**

Gamagara Local Municipality

**John Taolo Gaetsewe District:
Northern Cape Province**

Population **29 580 ***

YTD Spend **R 67 174 626**

Ga-Segonyana Local Municipality

ZF Mgcawu District: Northern Cape Province

Population **117 454 ***

YTD Spend **R 69 658 621**

Tsantsabane Local Municipality

**John Taolo Gaetsewe District:
Northern Cape Province**

Population **30 969 ***

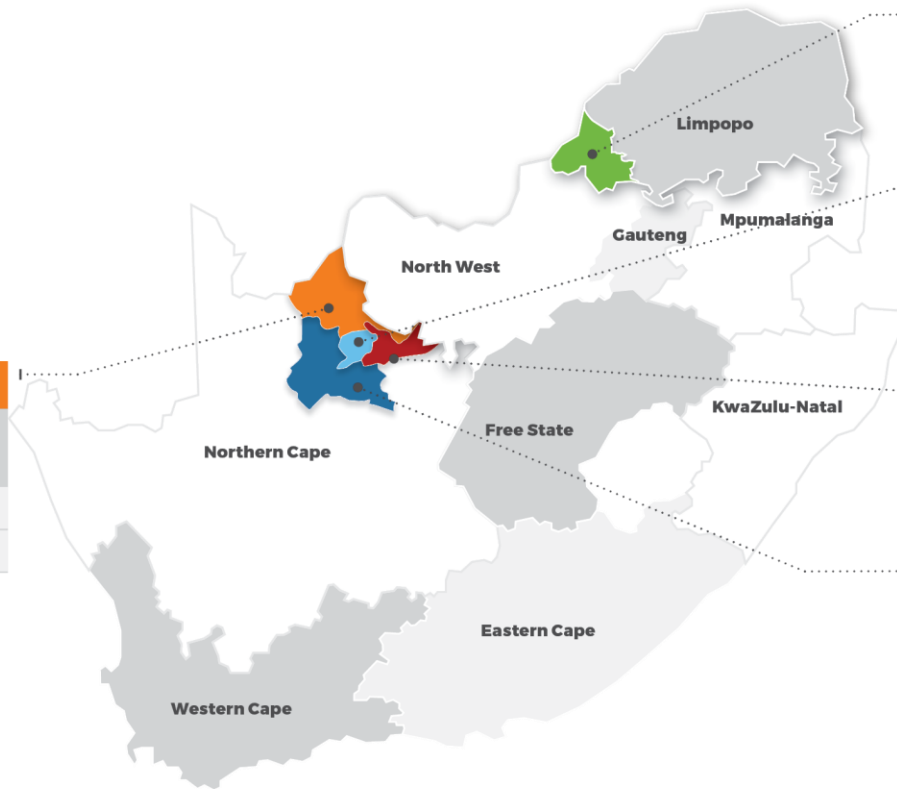
YTD Spend **R 81 396 595**

Joe Morolong Local Municipality

**John Taolo Gaetsewe District:
Northern Cape Province**

Population **125 420 ***

YTD Spend **R59 697 710**



*Source: www.Statssa.gov.za – 2022

INVESTMENTS



The **net asset value of the Trust** (measured at fair value) has increased to **R11.953 billion** as at December 2023 from R9.341 billion as at December 2022

The **net asset value** as at 30 September 2024 has reduced to **R10.575 billion**

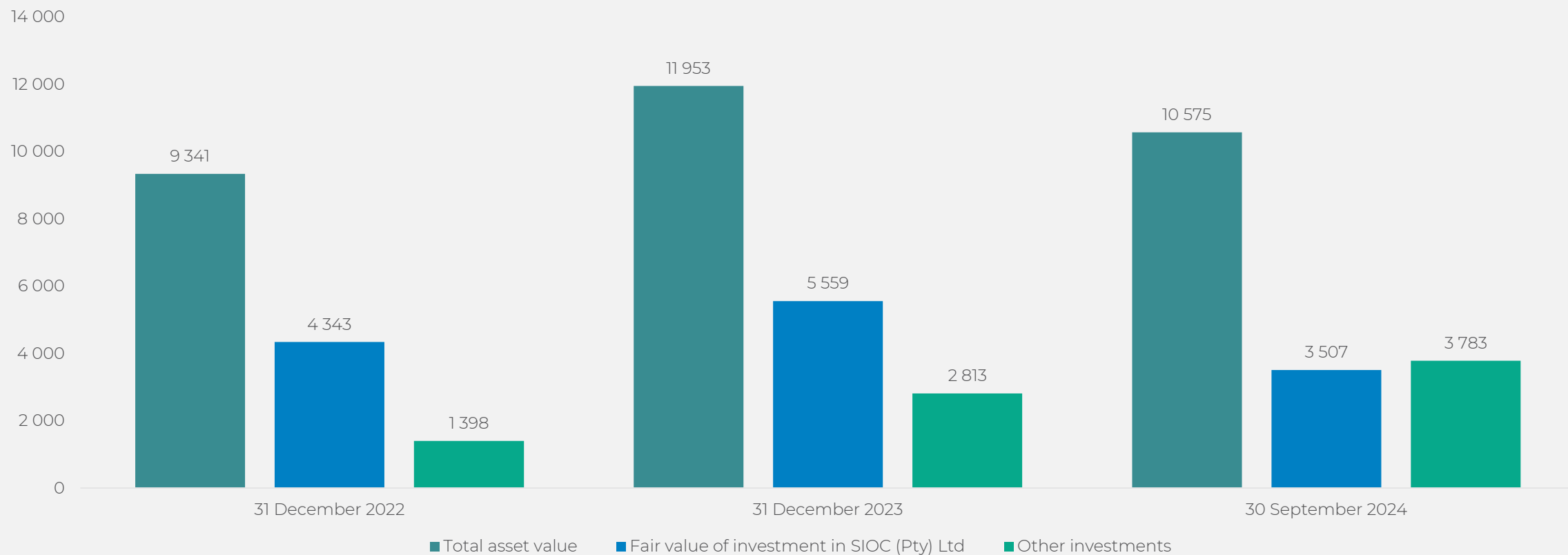
The net asset value of the Trust is made up of 2 investment categories: the Trust's 3% investment in SIOC (Pty) Ltd as well as other investments made in order to grow the asset base of the Trust

This second category of investments are made following a diversification approach (according to a strategic asset allocation model) with the main objective to sustain the Trust beyond life of mines

The **fair value** of the investment in SIOC (Pty) Ltd increased by 28% to **R5.559 billion** (2022: R4.343 billion) as at 31 December 2023. The fair value of this investment has reduced to R3.507 billion as at 30 September 2024

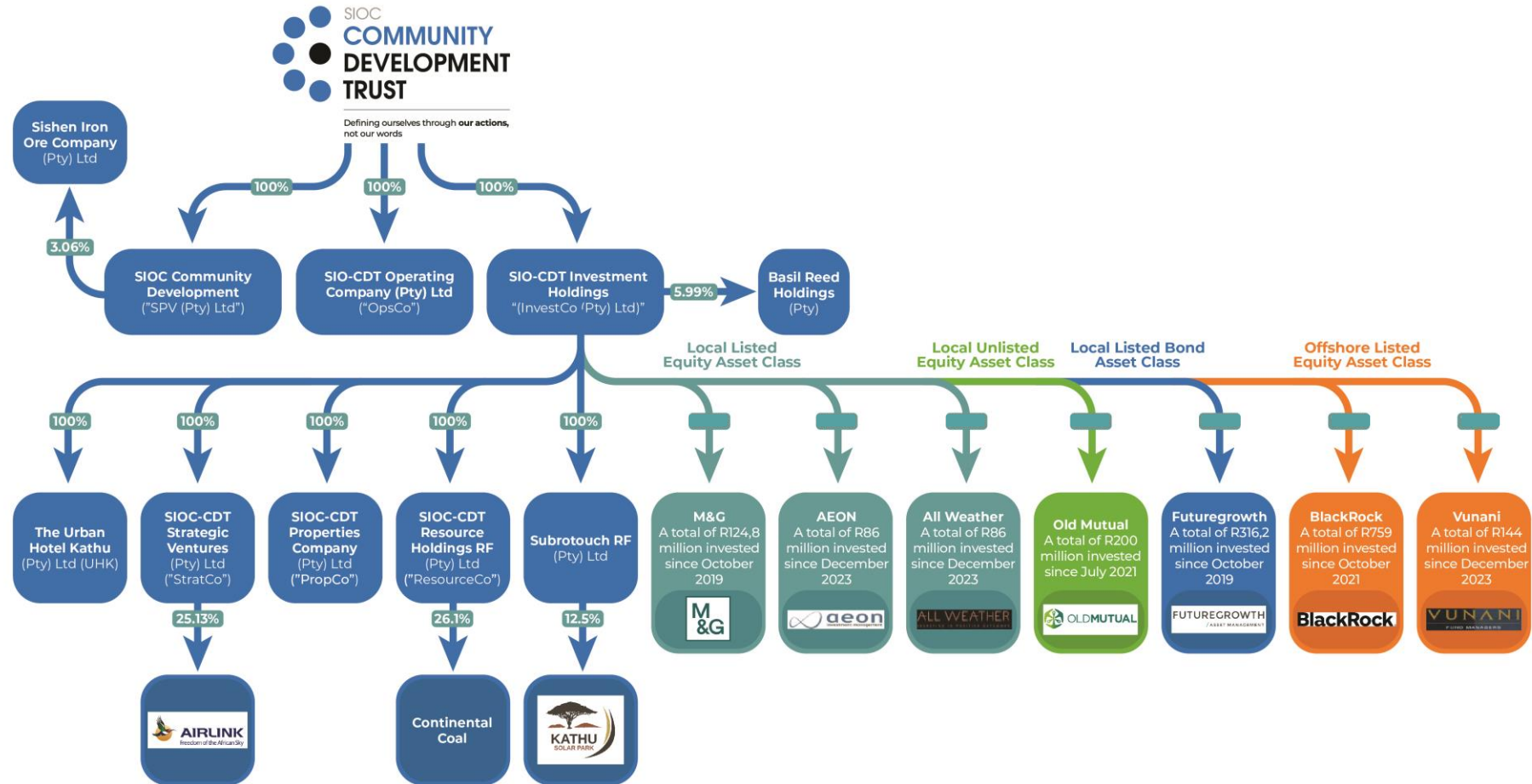
Other investments increased by 101% to **R2.813 billion** (2022: R1.398 billion), mainly owing to additional investments made into various asset classes of approximately R1 billion

TOTAL ASSET VALUE OF TRUST (AT FAIR VALUE) R Million



INVESTMENT OVERVIEW

In terms of its Trust Deed, SIOC-CDT can allocate 30% of its total income (which includes dividends received from its share in Sishen Iron Ore Company (Pty) Ltd) to InvestCo to keep the Trust sustainable beyond the life of mine. InvestCo's mission is to ensure SIOC-CDT can operate indefinitely from investment income, for the ongoing benefit of its communities.



THANK YOU
RE A LEBOGA
BAIE DANKIE



Defining ourselves through **our actions**,
not our words

